

Productivity Tools



About Superhighways....

Providing tech support to small local charities in London for

20 + years

- ✓ Support
- ✓ <u>Training</u>
- Consultancy
- Digital inclusion
- Impact Aloud
- ✓ <u>Datawise London</u>
- Websites



Don't forget to sign up to our monthly eNews

✓ Sign up https://superhighways.org.uk/e-news/



What we'll cover...

- ✓ Tool swap what works for you and why
- ✓ What is productivity?
- ✓ Free / low cost tools to try (including Office 365 apps)
- ✓ Factors affecting your choices
- ✓ Ideas for driving productivity forwards in your organisation



What is productivity?







Tool swap

- ✓ What's the one digital tool you couldn't do without?
- ✓ Breakout rooms
- ✓ Discuss in pairs 5 mins



3 digital tools that make your life easier?

Go to

www.menti.com



Enter the code

90 00 88 0

https://www.menti.com/jcf92ka8dt



Why digital can help with productivity

- ✓ Better collaboration internal & external
- ✓ Smarter working increased efficiencies
- ✓ Improving reach helping more beneficiaries
- Enhancing services realising better outcomes
- Staying relevant innovating and maximising opportunities



Managing your tasks / time











To do

=		Q
-\\\\-	My Day	
$\stackrel{\wedge}{\leadsto}$	Important	
	Planned	10
户	Flagged Email	4
மி	Tasks	12
=	September to do	6
	Finish off before I go on leave!	
=	Things to do before hong kong	3
+	New list	
		New C
Get	the app.	1

Finish off before I go on leave! ···	8₄ Share ↑↓ Sort
✓ VC Sutton email re database	\Rightarrow
✓ ARCC O365 quote	₹
Creative Youth - IT security audit report	☆
✓ Annual Report notes for Joanne	☆
Get back to Kitchen Collective	☆
Get back to Lambeth Larder	☆
Get back to Urban Dandelion	☆
Get back to East London Community group	$\stackrel{\leftarrow}{\not\!$
+ Add a task	

Scheduling meetings

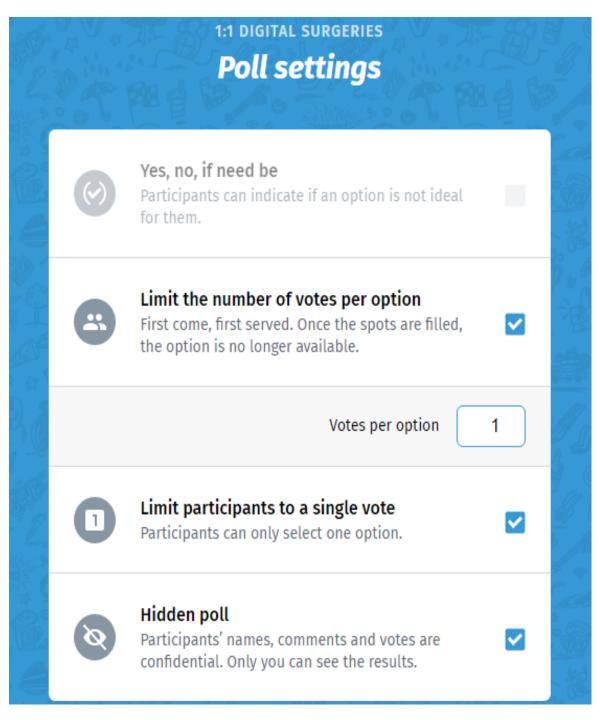
Doodle







Doodle		Apr 1 WED 10:00 13:00	Apr 1 WED 13:30 16:30	Apr 3 FRI 10:00 13:00	Apr 3 FRI 13:30 16:30	Apr 21 TUE 10:00 13:00	Apr 21 TUE 13:30 16:30	Apr 24 FRI 10:00 13:00	Apr 24 FRI 13:30 16:30	An 10:0
6 participants	+	✓ 5	✓ 3	✓ 3	✓ 2	✓ 6	✓ 6	✓ 4	✓ 3	~
 Sorrel	/	~				~	~	~	~	
Giselle		~				~	~			
Christine				~	~	~	~	~	~	V
Angela		~	~			~	~			v
• Kate		~	~	~	(v)	~	~	~	(v)	V
Hannah		~	~	~		~	~	~		V



Starter

€ 3.50 /month

paid annually

1 user 🕕

Start free trial

or purchase now

No ads

Sync meetings to calendars

Deadlines and reminders

Ask for email, phone, address

Track meeting invitations

Zapier integration New

Pro € 5.00 /month paid annually 1 user 🚯 Start free trial or purchase now No ads Sync meetings to calendars Deadlines and reminders Ask for email, phone, address Track meeting invitations Zapier integration New Bookable Calendar New Custom logo and branding

Personalized scheduling URL

Doodle 1-on-1 meetings New





Digi surgery 1:1

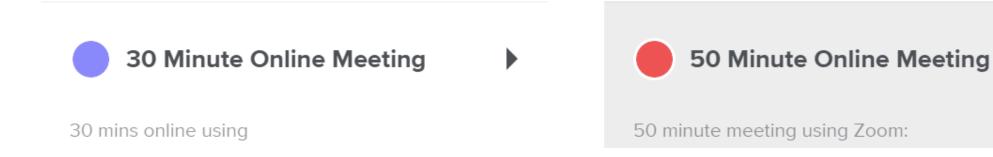
1 hour 15 minutes
Free

25 September

< > September 2020							Select staff (optional)	Select staff (optional)			
Мо	Tu	We	Th	Fr	Sa	Su	Anyone	~			
	1	2	3	4	5	6					
7	8	9	10	11	12	13	10:00 11:00	12:00			
14	15	16	17	18	19	20	13:00 14:00	15:00			
21	22	23	24	25	26	27					







✓ Read an Appointment booking <u>Service Recipe</u>



Shifts & rotas



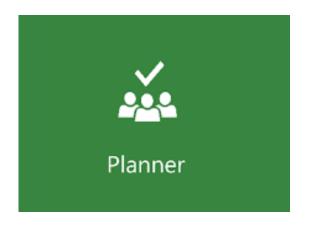




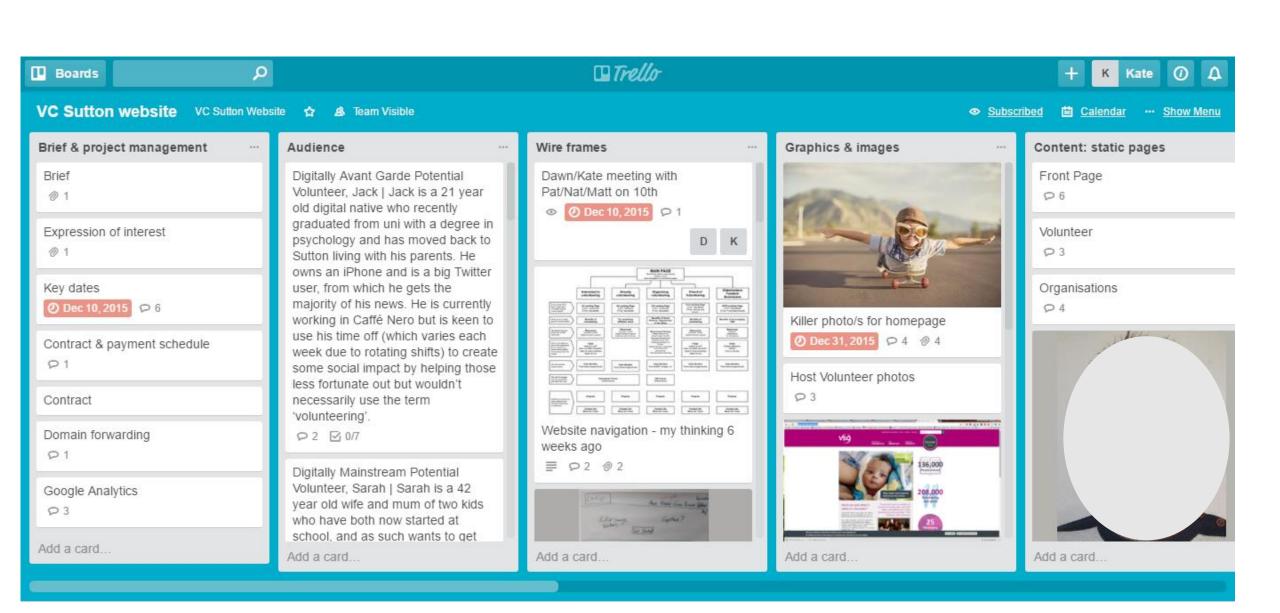
Managing projects

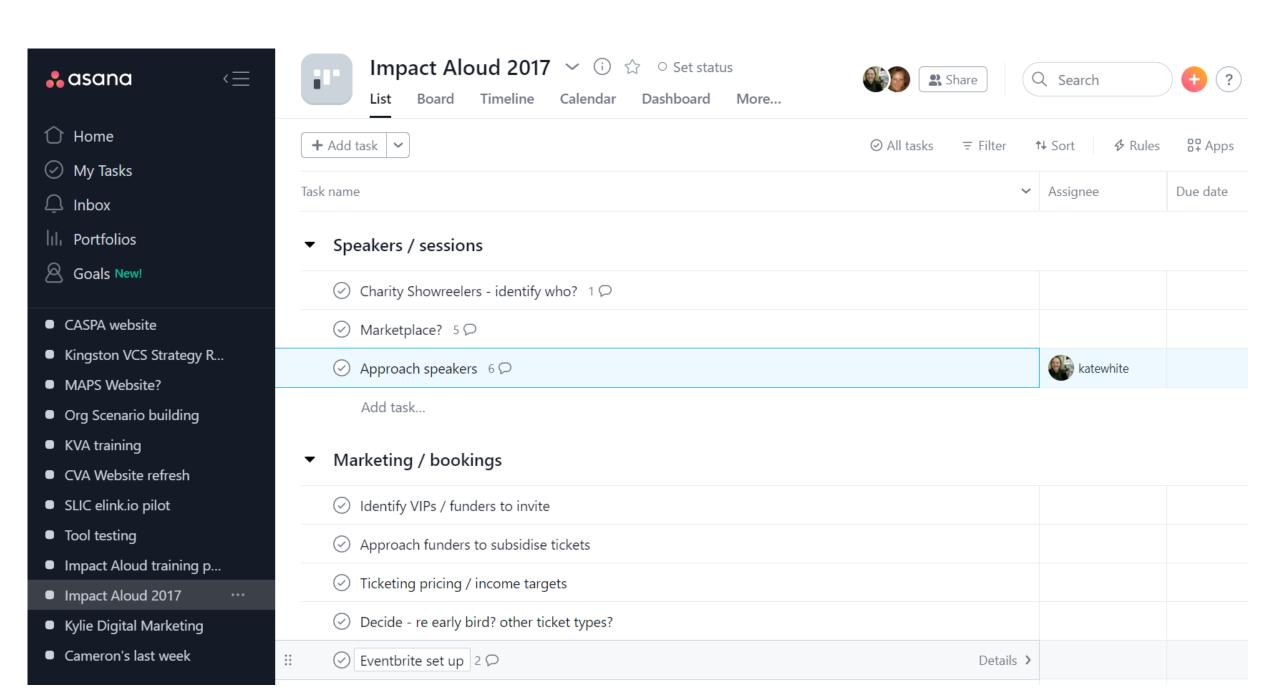












	Group by Bucket ~	Filter Y List Board Charts Schedule
To do	In progress	Done
+ Add task	+ Add task	+ Add task
	Evaluation	O Book venue
	# 15/06/2018 Kate White	Contact all speakers
		○ Finalise agenda
		Order lunch

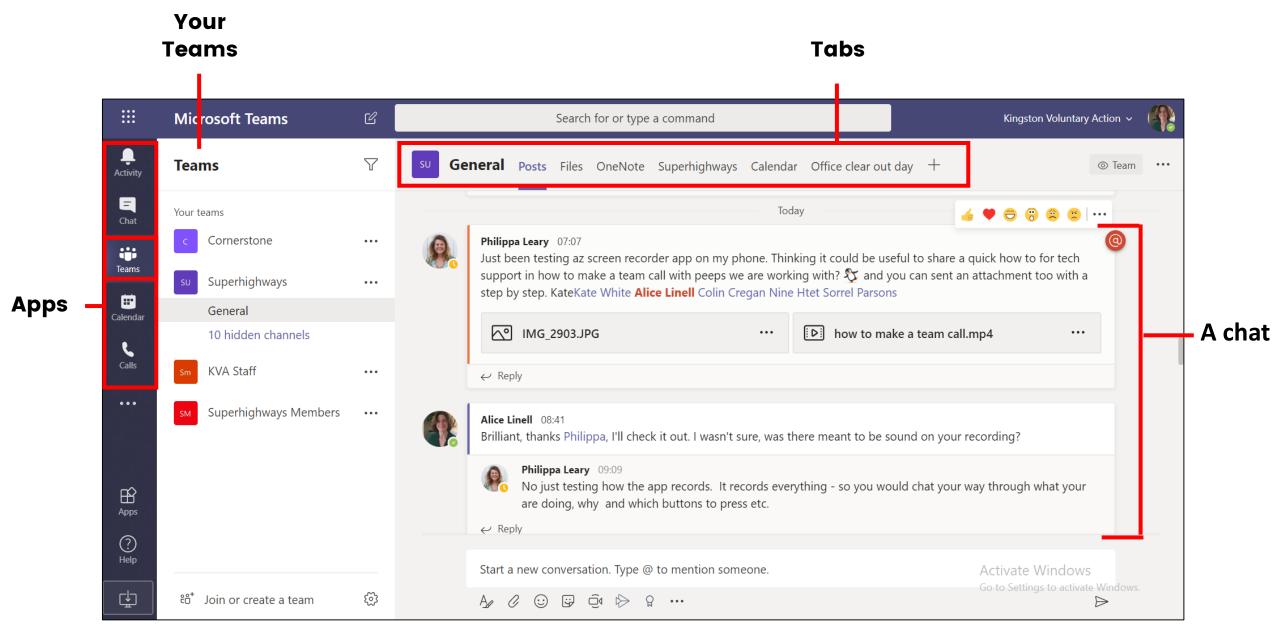
Productive Teams – better communication & collaboration



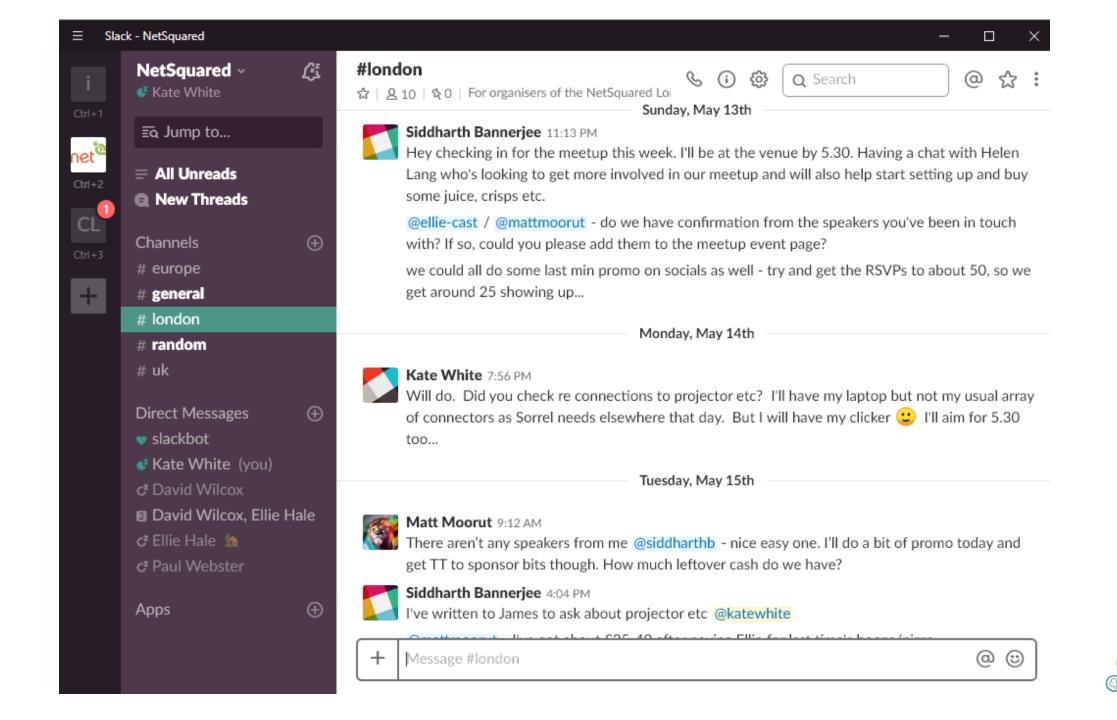












Event administration



eventbrite





eventbrite

- Custom questions for booking
- Automated reminder
- ✓ Wait list management
- Reporting
- Payment taking
- ✓ Integrations
- ✓ Eventbrite Organiser app
- ✓ Check in
- ✓ Diy marketing & analytics





Data collection - online forms













Rethinking processes..

- ✓ Volunteers make phone calls to clients as part of the befriending scheme
- Volunteers email summaries of conversations to a volunteer superviser (who's a volunteer)
- ✓ The volunteer superviser sifts through the emails and manually enters information into Excel
- The volunteer superviser emails this to the staff member on a weekly basis
- The staff member uses information for monitoring against targets and checking safeguarding procedures adhered to

Inbuilt integrations – to do or not to do!











3rd party connectors – build your own





TRIGGER

When I get a new email in **Gmail**

ACTION

Copy the attachment from **Gmail** to **Dropbox**





Alert me in **Slack** about the new **Dropbox** file

Office 365 automation

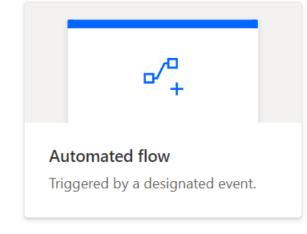


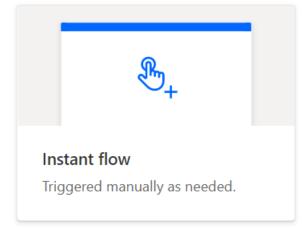
Power Automate

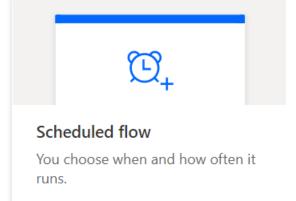
Create workflows between your apps, files, and data to automate time-consuming tasks.

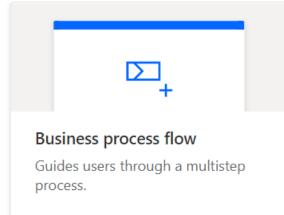
Three ways to make a flow

Start from blank (i)









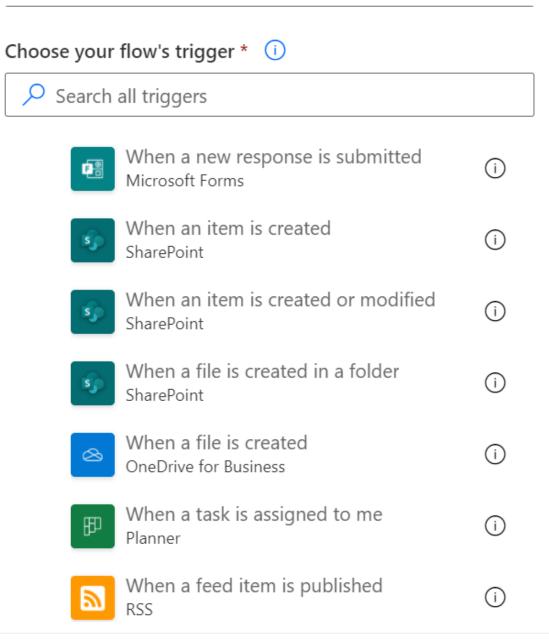
Build an automated flow



Free yourself from repetitive work just by connecting the apps you already use—automate alerts, reports, and other tasks.

Examples:

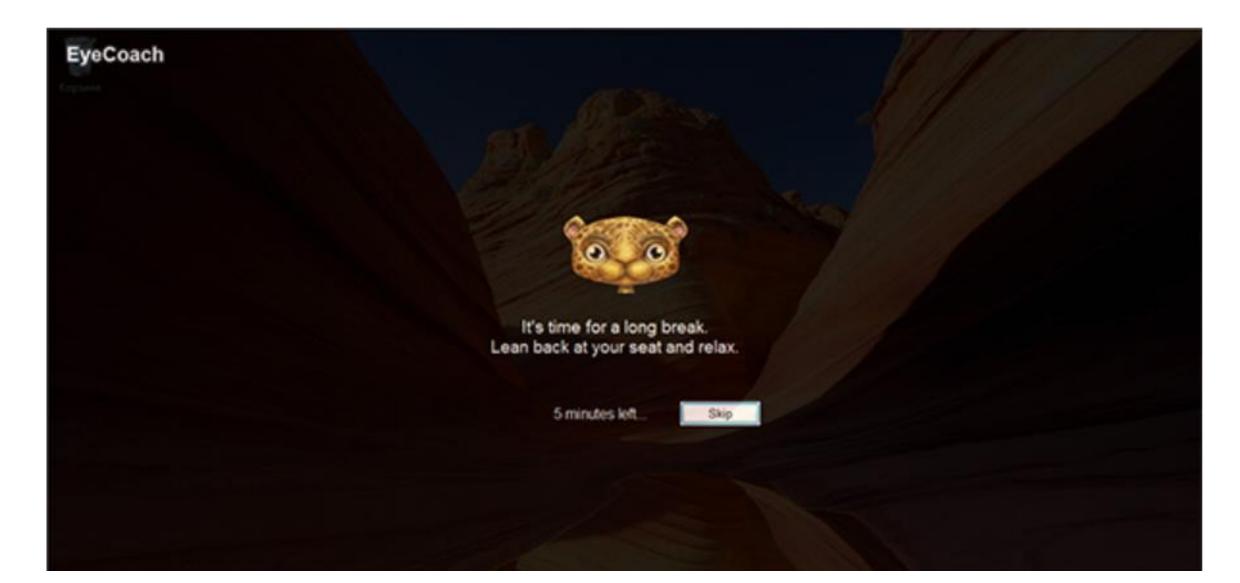
- Automatically collect and store data in business solutions
- Generate reports via custom queries on your SQL database

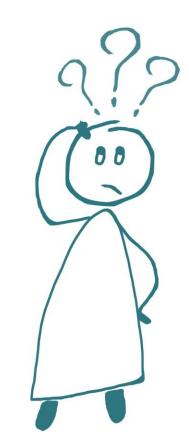


Tool listings sources

- Service recipes learn from others implementing tools / designing digital services
- ✓ Charity Digital news & blogs plus software charity discounts
- ✓ Charity Catalogue
- ✓ Coronavirus Tech Handbook
- ✓ Assemble a guide to choosing a digital tool <u>register for the</u> beta version trial
- ✓ Coming soon Superhighways updated Favourite apps sheets

Quick break...





What will you need to think about when choosing a tool to use?

Crowdsourced - decision influencers

- ✓ Scalability
- ✓ Costs / charity discounts available
- ✓ Mobile vs desktop apps
- ✓ Organisational policy tools / platforms & methodologies
- ✓ Integration / automation possibilities
- Accessibility
- ✓ People / culture
- ✓ Internal / external use
- ✓ Support / training available
- ✓ Security / data governance



It's not just about the digital tools...

- ✓ Building a culture of testing new ways of working
- Making people's jobs easier / more effective (not forcing them to use digital) so they can make better use of their time
- ✓ Thinking organisational wide the bigger picture



Digital is not something that you do, it is something that you are...

This doesn't mean you are the person that does the social media for your organisation or just something that the "digital team" does,

this is a set of practices and behaviours that a whole organisation needs to adopt



User stories – identifying pain points!

As a <type of user> — this is the WHO. Who is the user?

I need <to do something> — this is the WHAT. What is the intention? What to they need to do?

So that (some reason) — this is they WHY. Why do they need it? What is the end goal?



Some examples...

As the Administrator I need to know when there are vacancies in the residential houses so that I can accept incoming referrals

As an Outreach worker I need to be able to record information whilst I'm out and about **so that** I can maximise my time with families

As a Team leader – I need to easily see where my team are so that I can allocate support requests

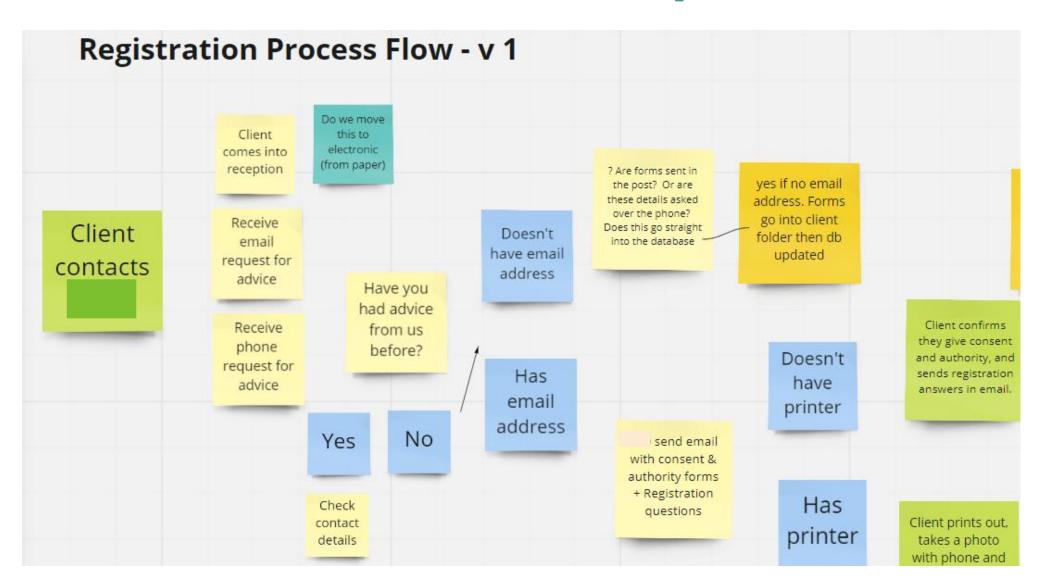
As a House manager I need to organise rotas so that we have the necessary staffing for 24/7 cover

Mapping your processes...

- ✓ Involve the team
- Are there bottle necks?
- Things that don't make sense and it's just always been done that way?
- ✓ And no one has had the time to rethink / redo
- Think organisational perspective
- ✓ But also be 'client / stakeholder centered'
- ✓ Has Covid changed how you do things?
- ✓ Look to the future



It doesn't have to be perfect!



Tool used -<u>Miro</u>



Digital leadership

✓ There are lots of ways digital can help your organisation remain relevant, sustain and thrive



- ✓ The challenge is implementing & embedding new practice
- ✓ What is your role? What can you do to help move things forward?



Next steps...

- Complete the evaluation survey and access the slides
- ✓ <u>Book an Ask an Expert session</u> if you need support with a particular tool / challenge





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