## COMMUNICATIONS

Planning for small charities and community groups



# What we'll cover today

- ✓ Elements of a simple plan
- ✓ Choosing who to reach
- ✓ What you want them to know
- ✓ Ways to reach them.
- ✓ Next steps



## What we won't do

- √ Have a perfect plan
- ✓ Explore individual channels e.g. social media



## How we'll do it



- ✓ Answers in chat
- ✓ Complete your template
- √5-minute exercises
- √3 or 4 short breakouts for peer sharing
- √ Thinking time for you
- ✓ Break



## What's your communications role?

Enter the number in chat.

1. Full time

2. Part time

3. No time!

4. It's someone else's role

5. Share with other people

6. Only for my project

7. Something else (write in chat)



# What's one thing that's working well for you now?

- Quick conversation
- In pairs 5 minutes
- Answers in chat when you get back



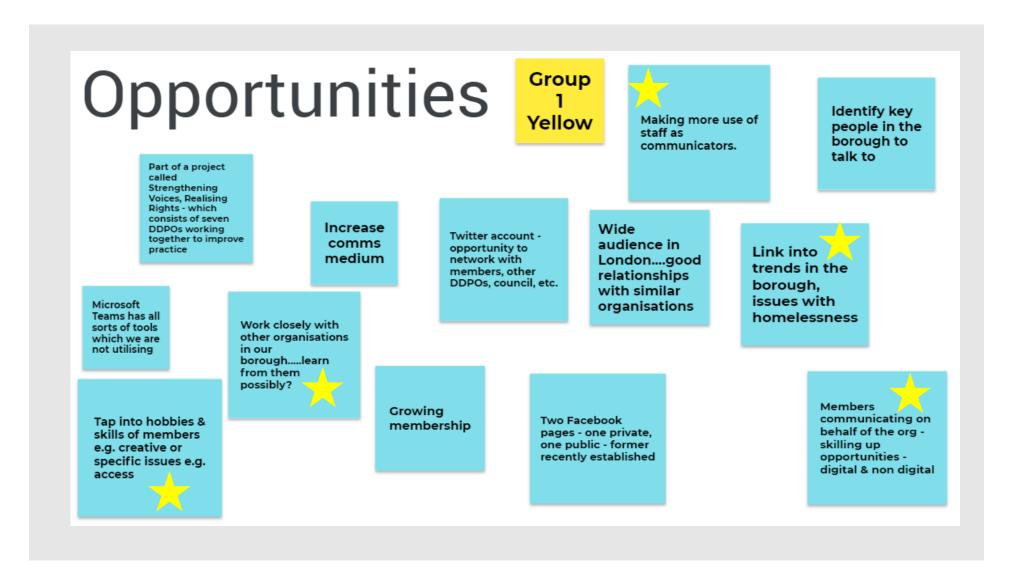


# What needs to be improved and why?

In chat...



## Team comms SWOT analysis?





## Strategy is the big picture



Where you want to be



And what you leave out



You can have a plan without a strategy but not a strategy without a plan.



## Tactics for choosing comms objectives

What's your focus?

Enter the number in chat.

1. Business plan goal

2. Help meet an outcome

3. Strength (e.g. from SWOT)

4. Weakness (e.g. from SWOT)

5. Specific project goal

6. An event

7. Campaign

8. Something else (write in chat)



#### No one size fits all

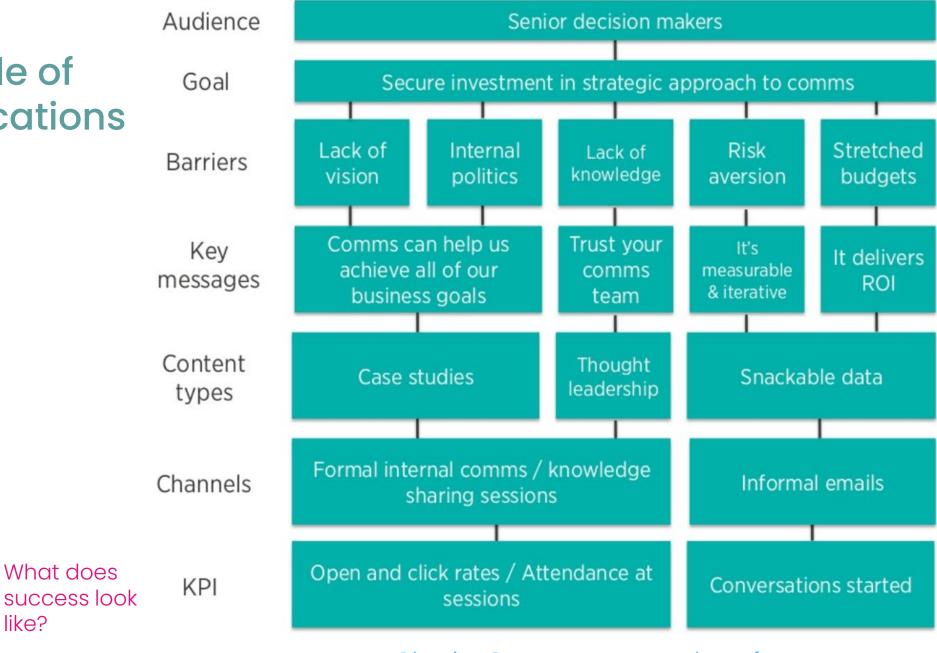




#### An example of communications planning

What does

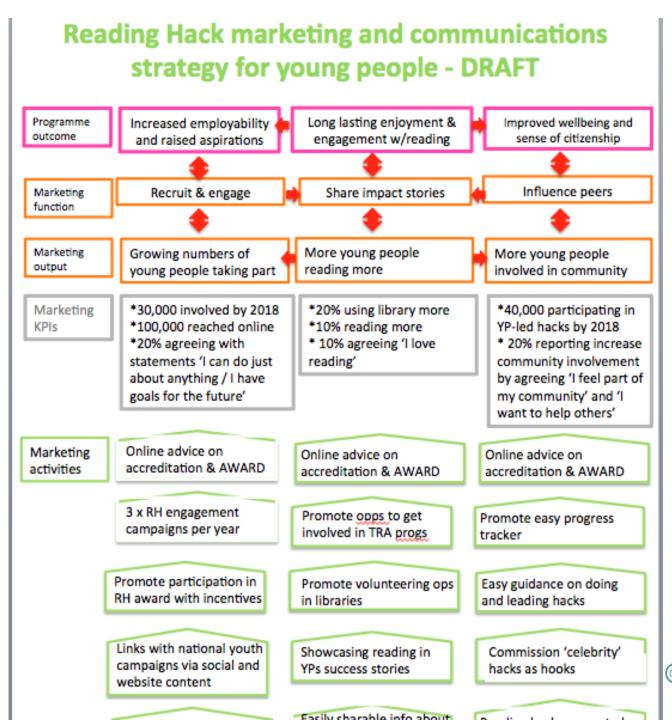
like?





# Here's another based on outcomes

<u>Using a Theory of Change</u> <u>to write strategies</u>: Red Pencil blog





### A smaller outcomes example

Blends organisational outcomes and organisational or communications objectives

OUTCOME Improve local residents' digital

knowledge

OBJECTIVE Recruit digital champions (10)

COMMUNICATIONS TACTIC/S

Ask trustees and volunteers to share on LinkedIn Presentation at networking event e.g. University



## **SMART objectives**

S M A R T

Specific Measurable Achievable Relevant Timely













## **SMART objectives**

S M A R T

## Specific Measurable Achievable Relevant Timely

Awareness: Increase LinkedIn page followers by 10% by the end of first quarter 2024

**Recruitment:** Identify 5 x potential volunteers as leads from LinkedIn by June 2024



#### **Example aim and objectives**

#### Business plan aim:

"We will double the number of local people we support over the next three years."

#### Communications strategy aim:

"The aim of this strategy is to raise the profile of our organisation locally by communicating more effectively."

#### Objectives:

- Increase the number of people self-referring to the service from 200 to 600 by the end of the financial year
- Form referral partnerships with three local NHS services by December
- Increase the number of men accessing the service by 20% by this time next year.



# What's your goal / SMART objective?

Complete your template







munications, press and influencing: a guide

### Define your audiences

It's no good having powerful, or potentially even life-changing messages if you are unclear on who to share them with! So it's important to think about this.

Make a list of everyone you want to reach. Think about what you want to achieve and who you need to reach in order to achieve your goals.

We've made a start with some suggestions below. Tick the ones that are relevent to your organisation, especially those from your local region and/or the topics you work on, and use the blank space to add your own.

	0_
□ Local Authority	0_
n Donors	0_
☐ Local commissioners	
□ MP	
Police	
□ Policymakers	
□ Potential donors	
☐ Service users' family and/or friends	
Trustees	
☐ Central government	
□ NHS	



# Define your audiences

- 1. List them
- 2. Prioritise them



## List some specific people and places

Example Groups	Specific Details
Funders	London wide – Trust for London, City Bridge Trust  National Lottery – London regional team?  Small local funders – borough specific e.g. Richmond Parish Lands, Cripplegate Foundation,  Local Giving schemes – Sutton Giving, Love Kingston etc.
VCS	Small organisations under £100k income (registered charities, CICs, community groups)
Intermediaries	CVSs – small group workers, development workers, communication leads  Small Charities Coalition



## When you're tight on time...

Must do

Could do

Should do

It doesn't mean an audience doesn't matter to us because it's not a priority right now.



#### Audiences

#### Complete your template

- List your audiences (2 minutes)
   Choose two (three max) that
- Choose two (three max) that can help you achieve your goal /objectives



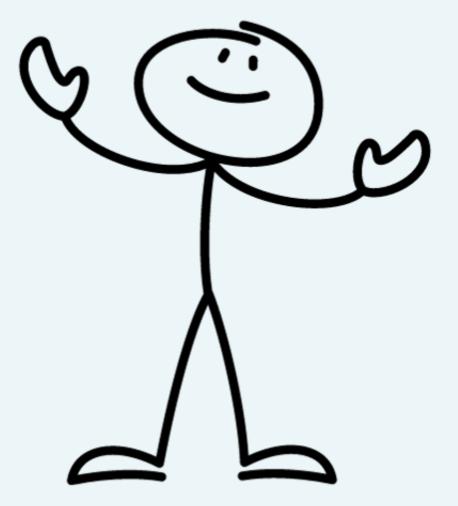




## Imagining who we are talking to.

What needs do they have? What interests them? What goals do they have?

- Quick conversation
- In pairs 5 minutes
- Answers in chat when you get back





## Take it a step further: creating detailed personas



## PERSONA CANVAS FOR CHARITIES

Media Trust's Digital Marketing Toolkit has been designed specifically for small charities to develop an impactful and effective digital communications strategy. Each template represents a different stage of developing a digital marketing strategy and can be used individually or as a whole.

#### NAME



Give your persona a first name.

This will help you personalise the character and make it easier to refer to them in the future.

#### ROLE



The persona may have different personal and professional roles, but this is the opportunity to capture the specific role they play for your charity.

#### FACTS



List some basic demographic information.

Age

Gender

Location

#### RELATIONSHIPS



Who does this persona have in their lives? Think about family, friends and professional connections.

#### **ACTIVITIES**



What do they do on a day-to-day basis? This could include work, hobbies and habits.

#### DIGITAL BEHAVIOUR



Where can you find them online? List their preferred social media channels, news and shopping websites.

#### WIDER WORLD



What trends in society affect and/or preoccupy them? These can be positive, negative, or a mixture of both.

#### **FEELINGS**



How do they feel at this point in time?



## Finding out more about them

- ✓ Ask them!
- ✓ Ask others that know your audience for insights
- ✓ Analyse your existing information e.g. social media (<u>Facebook Page Insights</u>, <u>Instagram</u> <u>Insights</u>, <u>LinkedIn Analytics</u>)
- ✓ Have a look at similar organisations or people on social media or newsletters – what's their tone & messaging?



#### After the break...

Using your object from home, describe your organisation.

Here's my example.





Break 10/15 minutes





#### Welcome back

- Using your object from home, describe your organisation
- In pairs
- 1 minute each!
- There's no right or wrong
- Quick reflections when you get back





## The next step in your planning

Be on the right platform with the right message for the right audience





Think, Feel, Do is a planning tool to help you communicate



### It can be a before and after tool too: Let's imagine you run fitness activities...

#### Think

I've put on a bit of weight over winter. It's harder to get fitter in my 40s

#### **Feel**

Sluggish and a bit down. Bit overwhelmed by choices.

#### Do

Work long remote hours. Like to run a bit.



## An example of Think, Feel, Do

We want our target audience to think: 'I know one in five care leavers experience homelessness within two years of leaving care.

And feel: "I'm confident that this charity ensures care leavers have the early stage support they need to stop situations escalating that far".

- ✓Donate / Fund us
- ✓Sign a petition
- ✓ Contact an MP

Lloyds Foundation guide



### Think Feel Do

Complete your template







## Key messaging makes you memorable

#### Define your messages

#### What does this mean and why should we do it?

"Messaging" is how a charity talks about itself, including its purpose, goals, services and so on. Your messages will shape all the communications you put out, so it's important that you spend a bit of time getting them right.

Your charity's key message(s) should express the main idea(s) you want people to understand and remember. Bear in mind that lots of other messages are competing for their attention, so make sure yours stands out and is easy to digest.

Start by thinking about:

- what you stand for
- why you are different
- what value you offer
- what problems you solve
- what makes your charity different
- your vision for your local community, your service users and wider society

Use this information to decide what key messages you should be promoting. Very simply put, this should be the key things you want people to know.

Different messages are likely suitable for other liences. Communication is all about sharing different information with local commissioners and your service users, for example.

	Have a go at using some of the following sentence starters to plot your messages
	As a charity, we believe in
	We wish our service users knew that
at ake	Our MP needs to anderstand the importance of
	If we were Editors-in-Chief of the local newspaper tomorrow, our front-page headline would be
	We'd like our donors to be aware that
18	we could tell the general public one thing, it would be
_ Dur	service users' family and/or friends need to understand that

You can either write a key message for each of your audiences that you can use all the time.

Or be specific to your goal.



## Macmillan Cancer example

#### Whatever it takes

Macmillan is here to do whatever it takes to help everyone with cancer live life as fully as they can. If you or someone you care about has been diagnosed with cancer, we're here to help.



#### Benefits of working at Macmillan

At Macmillar, we want you to have the tools you need to do whatever it takes to support people living with cancer. Equity, diversity and inclusion, and staff well-being are at the heart of everything we do.

Read more about the benefits of working for Macmillan and our pension scheme.



1 comment 2 share

Macmillan Cancer Support •

## Shelter tone of voice in messaging

### Be proactive

Write with energy, authority and power. Write to get stuff done.

We are: fearless, decisive, active

We're not: cautious, neutral, passive

### Do say:

✓ Let's ride

Saddle up for the ultimate cycling challenge. Fight with us to end the housing emergency.

<u>Get involved</u> >

### Don't say:

**✓ Cycle to end homelessness** 

Please join us on our annual fundraising bike ride to raise vital funds for Shelter.

Find out more >



## A campaign example

<u>Trussell Trust</u> <u>Digital Toolkit</u>

demonstrates use of different types of key messaging for the Keep the Lifeline campaign





# What 'channels', or communications could we use?

Write as many as you can think of in chat in 2 minutes!





## It's not always the obvious choice

### nextdoor







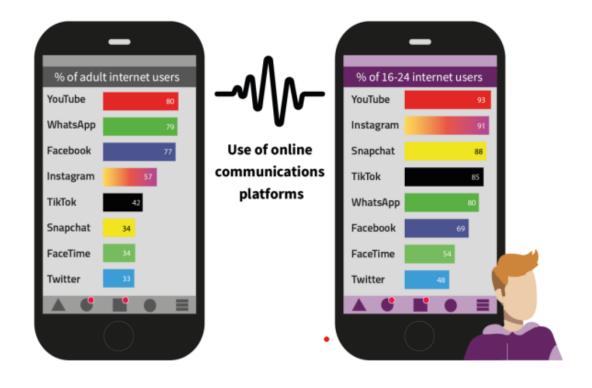
Notifications

Messages

+ Post



### Use of Media in the UK



What people say

Ofcom Adults' media

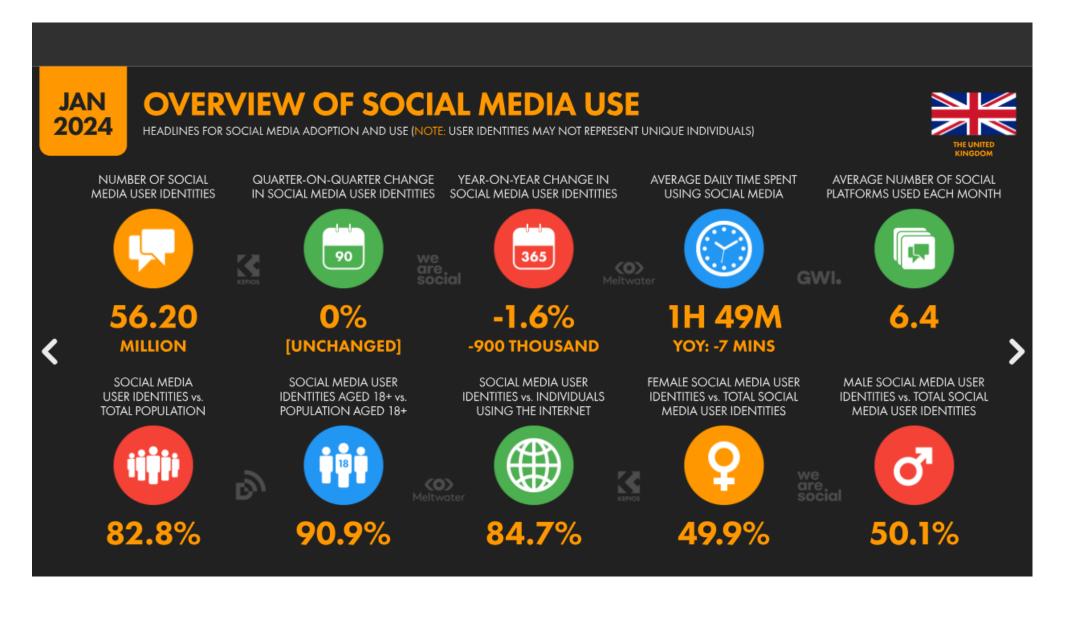
use and attitudes 2023

What people do
<a href="#">Ofcom Online Nation</a>
<a href="#">2023 Report</a>

Most popular social networks

YouGov quarterly ratings







# Which platforms or communications will you use to reach your audiences?

Complete your template. We are now dropping into the table.









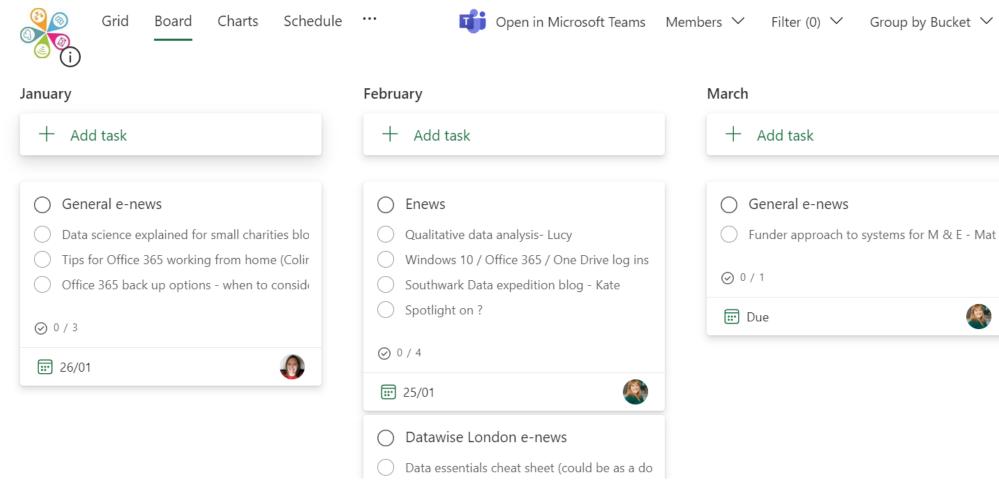
### What do your routine tasks look like?

For example: I want to reach digital champions on LinkedIn:

- ✓ Update my profile social profile
- ✓ Post twice a week
- ✓Spend 15 mins a day training my feed and commenting on other posts
- ✓ Develop my personas
- ✓ Get staff involved in creating content/ideas or sharing
- ✓ Identify 5-10 super connectors



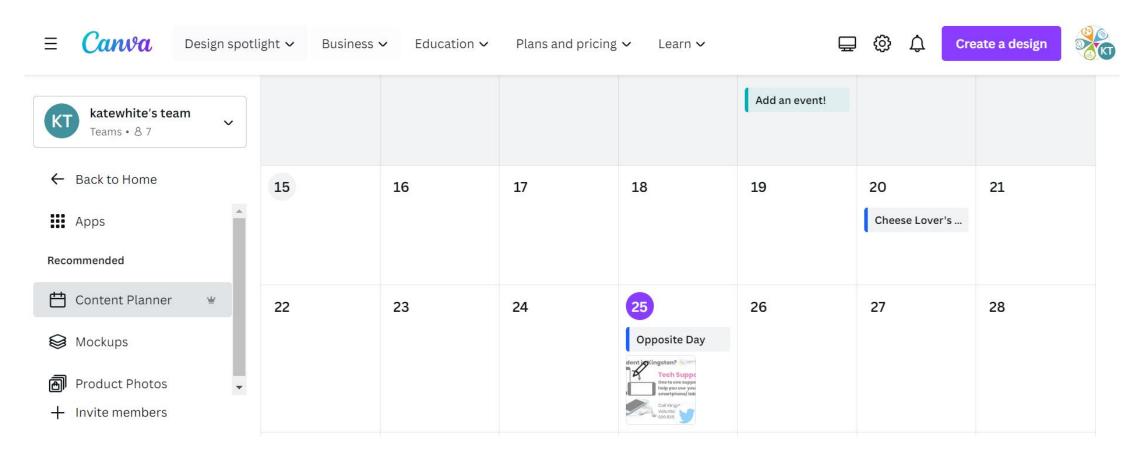
### When and who?



Microsoft Planner example



### Plan content & schedule posts with Canva Pro



Canva Pro is free for charities and CICs with charitable purposes with Canva for Nonprofits

## Social/digital scheduling tools















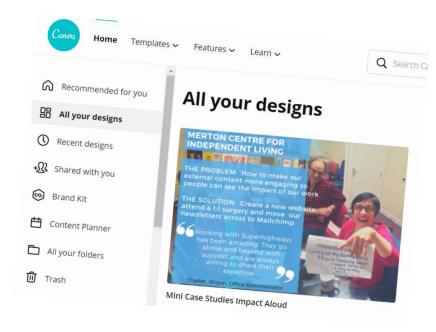
The 7 Best Free Social Media Management Tools in 2022

<u>Planner Helpful Digital's</u> Excel sheet



### A few content creation ideas...





Canva for graphics, social media, flyers, posters and more Adobe Express for creating designs

Free photo websites you can use, credit where needed Copy Al or Chat GPT for content ideas?



### What will you measure?

Enter the number in chat. 1. Newsletter opens/clicks

2. Content shares and engagement

3. Number of new email enquiries

4. New followers

5. Petition sign ups

6. Event attendance

7. Media coverage

8. Something else (write in chat)



## "I didn't know that"





- ✓ Be realistic
- ✓ No vanity metrics!
- ✓ Real engagement
- Meaningful to your goal





## What does 'good' look like to you and why?

Complete your template





## What does Superhighways do?

Superhighways helps small charities and community groups gain essential digital and data skills backed by the right tech to achieve their goals.



### Related training & extra resources

- ✓ Look at our current training offer
- ✓ <u>Sign up to our monthly eNews</u> for updates from us on all things charity sector and digital/data, plus future training and support offers
- ✓ Email us if you need some help sorrelparsons@superhighways.org.uk



## Complete your plan or try this with your 'team'

<u>1 hour Communications</u> <u>Strategy Planning tool</u>

## 1 hr Comm's Plan

### 10 Minutes

- · Why do we communicate?
- Why do we want or need to communicate?
- How does it contribute to our organisation objectives?

### 15 Minutes

- Who are our key audiences and what do we know about them?
- Why do we want them to think, feel, do?

#### 10 Minutes

 What are the key messages we want to get across in our communications?

#### 10 Minutes

 Which methods will we use and what is the main purpose of each one?

#### 5 Minutes

 What are the key dates or timeframes that impact on our communications?

#### 10 Minutes

 How will we measure/evaluate the effective4ness of communications?
 How will we know its working?

(created by www.browningyork.com)





## Thank you for taking part today

### **Sorrel Parsons**

info@superhighways.org.uk www.superhighways.org.uk @SuperhighwaysUK

