What basic tech infrastructure looks like at the grassroots

For the CVS Development Network

First delivered at London Festival of Learning 2025





When tech goes wrong how do you feel?



Let's find out...

Go to

www.menti.com

Enter the code

3119 1648



Or use QR code

https://www.menti.com/alxv9cwunn64



You said...

Responses

When tech goes wrong, how do you feel?

å 8 Q 8

Frustrated	Anxious
Frustrated.	Very frustrated.
Frustrated	frustrated, worried
awfully frustrated	Annoyed! Need to take a breathe! And then think logically. But often hard when you're multi tasking lots of things and
	have deadlines!



London funders said...

When tech goes wrong, how do you feel?

Frustrated

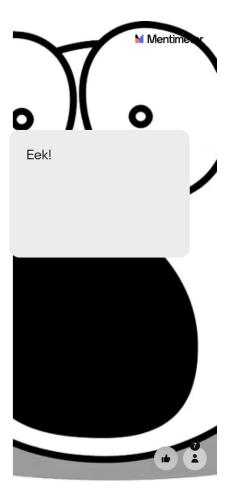
Frustrated

Frustrated!

Stuck

annoyed, stressed, frustrated!!!

Frustrated! And here we go again!





Small charities and community groups will have the digital skills and tech infrastructure they need to run their organisation and amplify their impact





What devices, software and online tools we can use. And how can they all fit together into a simple system?



Digital Foundations

Five year partnership programme:

- Refugee Council
- ✓ HEAR Equality and Human Rights Network
- ✓ Voice Online Communities CIC





Realities of poverty: data support programme

Similar audience – better use of data to raise the voice of communities and influence change.

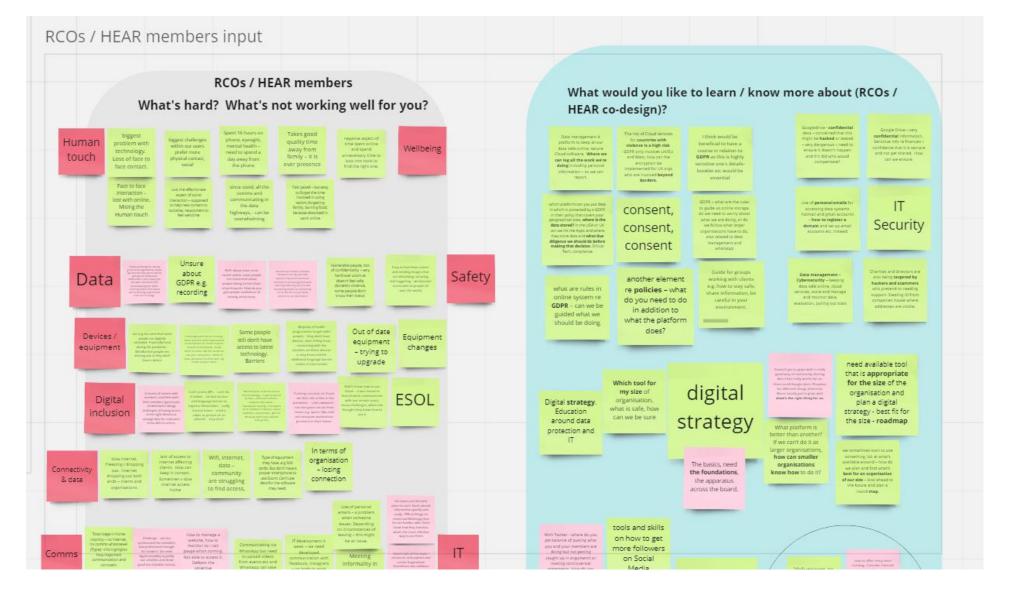




What does a typical grassroots group look like?

- ✓ Under £100k funding (circa 35%)
- ✓ Founder with a passion often with lived experience and day jobs!
- ✓ Reliance on ever changing volunteer teams
- ✓ Look to friends, family or volunteers for tech support
- ✓ May or may not have office space / business addresses
- ✓In huge demand from their communities (multi tasking even during training) often complex / urgent issues
- ✓ Little time to devote to getting tech right

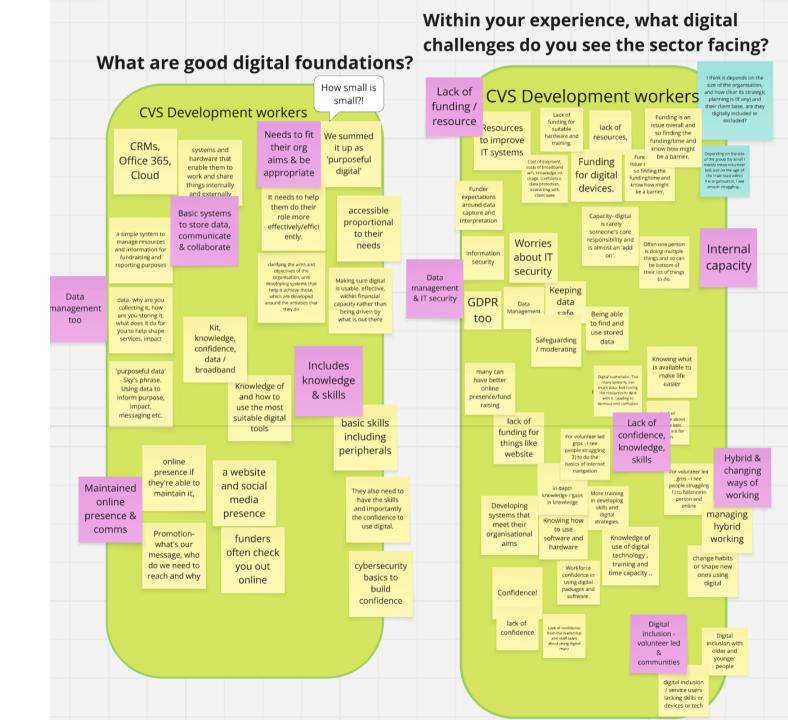




We met with small community groups and partners to ask about common challenges



We also asked about your perspective as CVSs...



What groups told us they needed



- 1. Planning and choosing appropriate tools
- 2. Basic technology systems to run a group
- 3. Data security and best practice
- 4. Visibility, reach and connecting to people
- 5. Supporting your communities
- 6. Resources including how to get funding
- 7. Adapting to change and sustainability





Grassroots realities - let's take a quick look



How people feel about using tech?

I worry about getting stuck

Things keep changing, hard to keep up Embarrassed if problems keep others waiting

It can be very frustrating!

Sometimes I
Google how to do
something and it
could be written in
Greek!

Prefer to avoid tech and connect with people in real life or on the phone!

Panic rises if it doesn't work and you've no idea how to solve it

Feel traumatised' & 'nervous' about social media

Still a lot to learn

Happy when using things regularly

Can be a lot of fun!



You are a small charity who loses its website!

The website was about 10 years old, and the original developer / techie left a while ago.

You can only update some website content. No one has any details about the site hosting...



Typical challenges

Not knowing...!



- ✓ Where your domain is registered (nor fully understanding what it actually is!)
- √Who owns/rents their domain
- ✓ Who paid for the hosting & when this renews
- ✓ Does the hosting include our emails!
- ✓ How the website software should be updated
- ✓ If there are any site backups







When you rely on other people to do it for you don't control it, if you want to update something, if you want to change something, you call them and they are not available, so that was frustrating....

When we transferred the website, the emails had to be transferred as well, so that was to Outlook, it seemed very technical to transfer.

The language I learned, honestly, so we migrated the emails in just a couple of meetings, with Paul's help.

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Solutions and top tips

It's important to record or have...



- Where the website is hosted
- Login details to the domain registrar
- Which Credit Card was used
- ■Billing email address
- A permanent member of the organisation registering the account
- Multi Factor Authentication (MFA) on the site administrator log in





We could no longer use our website, which really made things difficult for us.

The main lesson I learned was that if you can't solve a problem, find an expert and rely on their expertise, rather than making endless mistakes.

Richmond EAL see full story here

You are a small charity just starting out, providing support to victims of honour-based violence, abuse and forced marriage.

Most core data is stored in a mix of personal cloud accounts and on a key volunteer's personal laptop.

You know this needs to change...



Typical challenges

Using...



- ✓ Personal accounts
- ✓ Personal devices
- ✓ No central online cloud storage
- ✓ Limited or no cyber / data protection best practice
- ✓ Unencrypted mobile devices
- ✓ Devices that are no longer receiving security updates (you are not in control!)



Solutions and top tips

It's important to use...



- A cloud productivity/data sharing Suite eg: M365, Google Workspace, Zoho, Dropbox, Box
- All accounts with access use organisational emails, not personal
- Individual logs in (rather than shared)
- Windows Pro for Bitlocker encryption
- Separate work profile for shared personal devices
- ■All members of the team should have basic Cybersecurity awareness:
 - Password Best practice
 - Using MFA
 - Phishing awareness



You are a very small new CIC wanting to start using MS forms for data collection.

You're on a learning curve using a new tool and frustratingly you can't find the responses!

Unpicking this highlights you have multiple paid accounts with different email addresses (Microsoft & Gmail). It's a bit of a mess!



Typical challenges

Rationalising or merging accounts is hard.

You may not have...



- √ Checked the settings when you set up
- ✓ Logged into a browser with the right account (and now have no access)
- ✓ Been aware that you could access non profit discounted business accounts (subject to eligibility at the time or later if you change structures)
- ✓ Thought about how to share results and collaborate with other members of the team



Solutions and top tips

It's important to...



- Rationalise accounts
- Take advantage of charity discounts (where eligible), switching when possible
- Pay for a core cloud solution rather than using a multitude of free accounts with limitations
- Think about how each solution will work as you grow



You are a small charity established 15 years ago.

You have managed to exist via short term project funding and good will of lots of people.

Your laptops are very old and slow and affect your work.

You don't realise they may also be vulnerable to cyber attack.



Typical challenges

You may not be able to...



- ✓ Access funding to replace devices
- ✓ Access your data & emails stored locally on older machines
- ✓ Upgrade to Windows 11 (Windows 10 end of life October 2025 countdown has begun!)
- ✓ Keep calm! Your PCs/laptop is now so slow it is frustrating to use (and you're tempted to revert to a personal one)





We are very tight on funds and only have enough to pay for our projects and administrator.

Our office equipment seems to have decided to come to the end of its life. We currently have a Dell Screen and HP Processor which has just about collapsed and a small printer which also is not working well... PC not responding!!

I was wondering if you know anywhere or companies that might be able to provide some second-hand IT equipment - we need to run Microsoft products - Excel, Word, Canva, Adobe etc.

We can't really wait for funding applications as it will be months before we get a reply .



Solutions and top tips

It's important to...



- Create a tech/digital budget and plan to replace devices
- Take advantage of charity hardware discounts (where eligible)
- Include tech/digital costs in funding bids
- Pay for a core cloud solution so not dependent on local data
- Check if an upgrade e.g. memory (£25) is affordable for a potential big difference
- See if you can repurpose older Windows machines as Chromebooks to access cloud solutions

You are a small community group running your organisation on a phone and tablet, often on the go.

Transferring data from mobile devices to share with others is hard.



Typical challenges

You may not be able to...



- ✓ Save your work as storage space is limited
- ✓ Share files e.g. images with others
- √ Collaborate on docs easily
- ✓ Participate in learning where full application functionality necessary
- ✓ Secure your device so well







Solutions and top tips

It's important to...



- Check mobile devices are still getting security updates
- Enable security features e.g. device pin/biometrics
- Install apps and sync across devices
- Use 'share' / upload options where possible
- Delete downloaded files to minimise data breaches / free up storage
- Be wary of insecure free wifi
- Consider using organisational phones



Which 1 word describes how you 'feel' about Al?



baffled conflicted optimistic i need to learn lots to m

What about AI?

- ✓ A current distraction?
- ✓ Even more important to get the basics right first
- ✓ Data privacy and governance key
- ✓ Productivity gains to be had
- ✓ But need to use safely
- ✓ A part to play in shaping ethical use?
- ✓ Still need a good basic tech infrastructure to under pin use!



What's missing?

What else do you see?

What's a surprise to you?



Key things to get right

Better early tech choices

- Secure your devices: whether organisation or personal
- Use organisational accounts to safeguard data & minimise data loss
- Register a domain for your organisation and use for your website and emails
- 4. Set up a shared file storage / productivity suite solution that can grow with you
- Access donated / discounted products where eligible
- 6. Include digital, data & tech costs in funding bids
- 7. Invest in learning / gaining confidence in how to get the best out of tech
- Document, document, document!





How you can help



Our useful resources

Tech / digital infrastructure checklist

Cyber security
basics for
everyone

<u>Demystifying</u> <u>domains</u>

Creating a digital / tech budget

Funding your digital and tech infrastructure

Speed up your sluggish laptop

Website planning template <u>Developing</u>
<u>websites using</u>
<u>Voice</u>

Favourite apps
for data
collection and
storytelling

Choosing and implementing a database or CRM

Introduction to
Al for small
charities





Sneak preview...

- ✓ Domains and emails
- ✓ File storage and workspaces
- ✓ Cyber security
- ✓ Data protection
- ✓ Websites
- ✓ Communications
- Funding and budgeting for technology
- Management and documentation



User testing

Codesign with small groups, expenses paid.





Check and share...

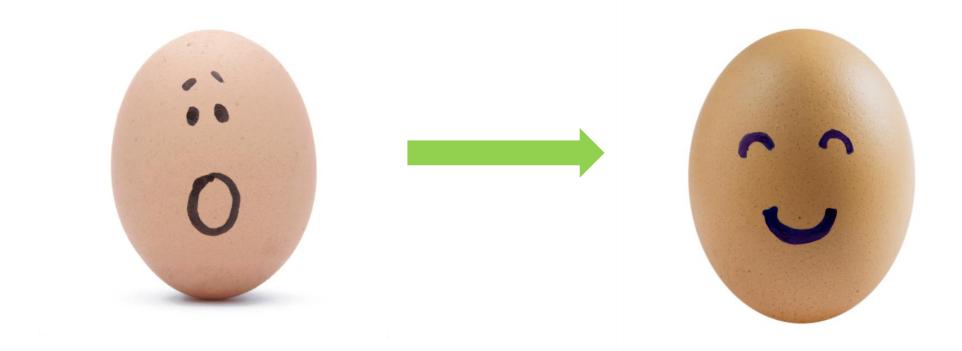
- ✓ Training brochure 2025
- ✓ Current bookable training
- ✓ All latest resources
- ✓ Impact stories from our work
- ✓ <u>Small Charity Data Journeys</u> research report
- ✓ Sign up for e-news for updates



Empower your organisation with new expertise



How else can you help?





Where else do you signpost people to?

What else is out there?

Resource swap! What organisations / resources do you signpost groups to?

you guys or directly to things like mailchimp

We have a local group that is all about digital inclusion and the council established digital hubs to help hardware and software info in spaces around the borough. We signpost to your training and Happy

Digital candle

Charity Digital

I think my colleague Julie has used them/signposted to Digital Candle.

ELBA

google digital garage

Cear Community Web (crystal palace)

Superhighways!

NCVO website Charity Digital

happy

computers

media Trust

Superhighways, Clear Community Web

hubspot academy

Data Kind UK

Charity Digital Group, if I have the right name.

Superhighways! Charity Digital Digital Candle Charity Digital Code

Charity Comms

Charity Digital

Superhighways

What does Superhighways do?

Superhighways helps small charities and community groups gain essential digital and data skills backed by the right tech to achieve their goals.



Superhighways' Theory of Change Summary

Challenges:

- Many small charities and community groups don't use tech to its full potential, at the stage of maturity appropriate for them.
- They are overwhelmed by the number of tools available and struggle to select and implement the best one for them.
- Their digital/data/tech infrastructure is not fit for purpose.

Digital, Data and Tech for individuals and organisations

Increase
understanding of
and practical skills
in digital, data and
tech processes and
solutions relevant
to their needs

Have the confidence to apply learning in practice

Our advice.

support and

training

activities

Outcomes Pathways
Funders and

Have a better awareness of sector digital, data & tech needs

providers...

Adapt their grants, support and processes to include digital, data and tech

Design and develop solutions to better need meets As a result of changes in the external environment, Increased funding for digital, data and tech is available

More 'tried and tested' solutions are easily available

> Individuals apply compliance and best practice to their organisations

More organisations have a stable, secure, reliable infrastructure Individuals and organisations are more digital, data and tech informed in their service design, evaluation and decision making.

As a result:

- An increased number of beneficiaries experience services that better meet their needs
- Organisations are better able to advocate/influence
- Communities are less digitally excluded
- Organisations are better able to plan ahead and assess new digital, data & tech opportunities

Impact:

A digital, data and tech enabled charity and community sector can better meet the needs and aspirations of Londoners

Become 'champions' and share the knowledge/ benefits with wider partners & communities



Apply digital, data and tech processes and tools within their organisation to ensure a stable, secure, reliable infrastructure Processes and tools are applied to other projects throughout the organisation

hc sec inf

Our approach:



Relationship centred



Capabilityminded



Committed to value



Enthusiastically curious



Community spirited

Thanks for listening & stay in touch

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